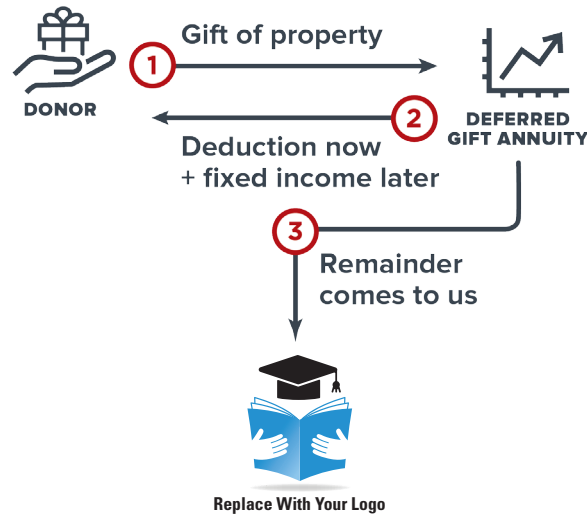


DEFERRED GIFT ANNUITY

A gift that provides a “guaranteed paycheck” for life!



How It Works

- You transfer cash or securities to {Our Organization}. Our required minimum gift is \$_____.
- Beginning on a specified date in the future, {Our Organization} begins to pay you, or up to two annuitants you name, fixed annuity payments for life.
- Beneficiaries are recommended to be at least {AGE ____} to begin receiving payments and must be at least {AGE ____} to fund the gift.
- The remaining balance passes to {Our Organization} when the contract ends to fund a gift to the program at {Our Organization} that you are passionate about helping.

Benefits

- Deferral of payments allows you to wait until you need or want to take payment to fund your retirement and generates a larger charitable deduction.
- Your age at the time you elect to begin receiving payments can lead to locking in a higher annuity rate.
- Payments are guaranteed and fixed, regardless of fluctuations in the market.
- The longer you elect to defer payments, the higher your payment will be.

For more detailed information, please contact us so that we can assist you through every step of the process.

John Doe

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