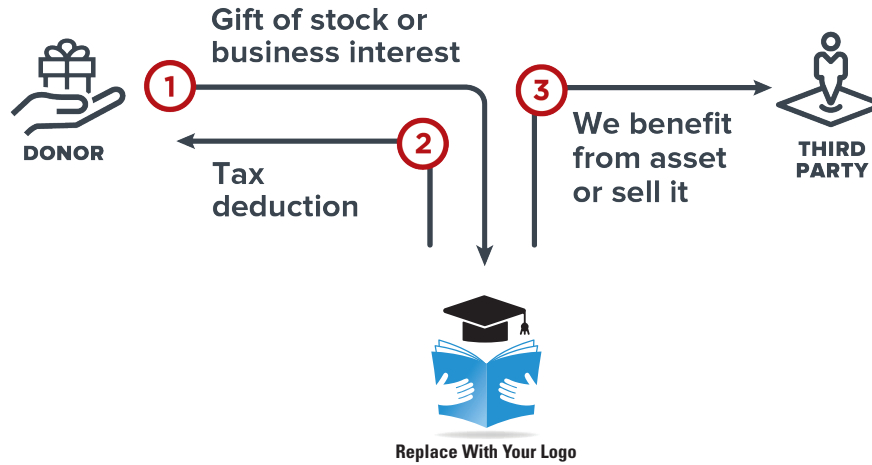


# GIFTS OF BUSINESS INTERESTS

*When the time comes to transfer or sell your business, there are tax and practical reasons for including {Our Organization} in your plans.*



## How It Works

- You give shares of closely-held stock to {Our Organization}.
- {Our Organization} may hold the shares and collect the dividends, or it may offer the stock back to your company for redemption or re-purchase. {Our Organization} will apply dividends or the proceeds to the purposes you wish to support.

## Benefits

- You receive gift credit and an immediate income tax deduction for the current market value of your shares.
- You pay no capital gains tax on appreciation of the shares.
- Under certain conditions, you may be able to use closely-held shares to fund a charitable annuity or trust that returns retirement income to you.
- You can make a significant gift that benefits both you and {Our Organization} during your lifetime without using your cash reserves to do so.

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*For more detailed information, please contact us so that we can assist you through every step of the process.*

### John Doe

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