

Your Organization Name 12345 Main Street Anytown, USA 00000 555-555-5555 Success@PlannedGiving.com

Your planned gift is a meaningful expression of your values. By documenting your intention, you ensure your wishes are honored exactly as you envision — regardless of staff or leadership changes in the years ahead. This simple step protects your legacy and ensures your impact endures for generations to come.

My legacy gift — in my will or beneficiary designation — is in the amount of:			
\$	or %.		
	I prefer not to disclose the amount of my legacy gift, but I am pleased to know that (Organization Name).	ıt my gift will benefit	
I am re	ready to:		
	Make a bequest to (Organization Name) in my will.		
	Make (Organization Name) the beneficiary of a retirement fund.	tion Name) the beneficiary of a retirement fund.	
	Make (Organization Name) the beneficiary of a life insurance policy.	ganization Name) the beneficiary of a life insurance policy.	
	Create a charitable trust and name (Organization Name) as a beneficiary.		
	Make a legacy gift to (Organization Name) not listed here. Please describe:	gift to (Organization Name) not listed here. Please describe:	
	terested! Tell me more. I would like to receive a personalized illustration of what my payments would be if gift that pays me back" (a charitable gift annuity). I am interested in making a legacy gift, but I have questions. Please count my previous gift toward any current match or challenge opportunity. etter of intent represents my commitment to the future of (Organization Name):		
Signati			
O			
ivame i	e (please print):		
Date:			
Addres	ess:		
City, S	State, Zip:		
Phone:	e:		

Email: